

PASSPORT OF ASSET: "ALATAU ZHARYK KOMPANIYASY" JSC

Non-financial indicators

Full and abbreviated name in Kazakh and Russian languages

"Алатау Жарык Компаниясы" Акционерлық қоғамы (АҚ), Акционерное общество (АО) "Алатау Жарык Компаниясы"

Information on asset

The company provides electric power to Almaty and 9 districts of Almaty region. To date, AZC covers more than 2.5 million people with electric power. Currently, the Company's balance sheet includes: 220/110/35 / 10-6 / 0.4 kV transmission lines with a total length of 29225.4 km; 209 substations with transformers of 6 946.5 MW; 6 995 electrical substations with a voltage of 6-10 / 0.4 kV. Over the period 2007-2014,"AZC" with the support of the governor office constructed and reconstructed over 30 substations in Almaty. The total increase in capacity was more than 3 000 MVA. The construction of 220 kV transmission line around Almaty has been completed. "Besagash" substation with an installed capacity of 500 MVA, 220 kV substation "Besagash-Yermensay-ATPP-3" transmission line were constructed. The main consumer of transmission and distribution of electricity through the networks of "AZC" JSC is "AlmatyEnergoSbyt" LLP (about 95% of the total volume of transmission), which is a sales company that is a guaranteeing supplier of electricity to the population. Natural monopoly subject in the region. 2.5 mln consumer in Almaty and Almaty region. Production units: 15 service areas, 211 substations, 6,989 transformer substations.

Stake Holders and their Equity Stakes

"Samruk-Energy" JSC (100%)

Date of establishment. History of Establishment and participants' joining into the Asset

05.08.1996

BIN

960 840 000 483

Registered Office

24 B Manas street, Almaty, Republic of Kazakhstan

Operational Office Address

24 B Manas street, Almaty, Republic of Kazakhstan

Core Business

Transmission and distribution of electric power in Almaty and Almaty region

Core Products

Design Capacity of Core Products

Production capacity, electric power - 3,069 mn kW; Service territory - 105,400 km²; Line length - 29,225.0 km Transmission volume in 2015 - 6.2 bn kWh

Corporate and Credit Rating

212 dated 31.12.2016

Number of OMP (office and Management Personnel)

3667 dated 31.12.2016

Financial indicators

Return on Assets (ROA)	3% dated 31.12.2016
Return on Equity (ROE)	6% dated 31.12.2016
Assets	114,028 bln KZT dated 31.12.2016
Authorized Capital	74 bln KZT dated 31.12.2016
Liabilities	42,75 bln KZT dated 31.12.2016
Owners Equity	71,28 bln KZT dated 31.12.2016
EBIT	6,3 bln KZT dated 31.12.2016
EBITDA	11,652 bln KZT dated 31.12.2016
EBT	4,875 bln KZT dated 31.12.2016
Earnings / Loss	3,724 bln KZT dated 31.12.2016
Number of agreements assigned with companies of Samruk-Kazyna NWF and Incomes on them	Revenues of KZT 31.36 billion
Estimated Value	
Date of the evaluation report	
Valuation Company	