

PASSPORT OF ASSET: "ALMATY ELECTRIC POWER PLANTS" JSC

Non-financial indicators

Full and abbreviated name in Kazakh and Russian languages	"Алматы Электр Станциялары" Акционерлык қоғамы, Акционерное общество "Алматинские электрические станции"
Information on asset	Natural monopoly subject in the region. 70% of market share in Almaty and Almaty Region. Almaty Power Plants includes eight production units: CHP-1 (145 mW; 203 Gcal/hr); CHP-2 (510 mW; 176 Gcal/hr); CHP-3 (173 mW; 335 Gcal/hr); Hydroelectric power plant chain (46.9 MW); Kapshagai hydroelectric power plant (364 MW); Western thermal plant; Repair Plant; Fuel unloading and acceptance center.
Stake Holders and their Equity Stakes	"Samruk-Energy" JSC 100%
Date of establishment. History of Establishment and participants' joining into the Asset	01.06.06
BIN	060640001713
Registered Office	7, Dostyk ave., Almaty, Kazakhstan, 050002
Operational Office Address	7, Dostyk ave., Almaty, Kazakhstan, 050002
Core Business	Energy generation and heating
Core Products	Selling electric and heating energy, chemically treated water
Design Capacity of Core Products	Electricity capacity – 1 238,9 MWt, heating capacity– 3 814 Gcal/h
Corporate and Credit Rating	212 dated 31.12.2016
Number of OMP (office and Management Personnel)	3667 dated 31.12.2016

Financial indicators

Return on Assets (ROA)	3% dated 31.12.2016
Return on Equity (ROE)	6% dated 31.12.2016
Assets	114,028 bln KZT dated 31.12.2016
Authorized Capital	30,212 bln KZT dated 31.12.2016
Liabilities	42,75 bln KZT dated 31.12.2016
Owners Equity	71,28 bln KZT dated 31.12.2016
EBIT	6,3 bln KZT dated 31.12.2016
EBITDA	11,652 bln KZT dated 31.12.2016

EBT	4,875 bln KZT dated 31.12.2016
Earnings / Loss	3,724 bln KZT dated 31.12.2016
Number of agreements assigned with companies of Samruk-Kazyna NWF and Incomes on them	Income- KZT 41.95 billion
Estimated Value	
Date of the evaluation report	
Valuation Company	