

# PASSPORT OF ASSET: "AKTAUOILMASH" LLP

## Non-financial indicators

Full and abbreviated name in Kazakh and Russian languages	"АқтауОйлМаш" Жауапкершілігі шектеулі серіктестігі (ЖШС); Товарищество с ограниченной ответственностью (ТОО) "АқтауОйлМаш"
Information on asset	
Stake Holders and their Equity Stakes	JSC "Sputnik Integration" - 45% share; LLP "AktauNefteService" - 25% share; JSC "Akmolinskiy vagonoremontnyi zavod" - 25% share.
Date of establishment. History of Establishment and participants' joining into the Asset	Established on 15.12.2011 for the implementation of activities in the SEZ "Seaport Aktau"
BIN	Registration number № 113-1943-OI-TOO from 15.12.2011 BIN 111240011631
Registered Office	The Republic of Kazakhstan, 130000, Aktau, Industrial Zone, subzone number 3 SEZ "Seaport Aktau"
Operational Office Address	The Republic of Kazakhstan, 130000, Aktau, Industrial Zone, subzone number 3 SEZ "Seaport Aktau"
Core Business	- Manufacture of fabricated metal products, except machinery and equipment; - Metal processing and coating of metals; basic technological processes; - Manufacture of other fabricated metal products; - Manufacture of steel drums and similar containers; - Manufacture of electrical equipment; - Manufacture of electricity distribution and control apparatus; - Production of general-purpose machinery; manufacture of engines and turbines, except aircraft, vehicle and cycle engines; - Production of hydraulic equipment; - Manufacture of other pumps, compressors, taps and valves; - Manufacture of other general purpose machinery; - Manufacture of ovens, furnaces and furnace burners; - Manufacture of other special-purpose machinery; - Manufacture of other machinery and equipment for special purposes, not included in other categories; - Repair and installation of machinery and equipment; - Repair of fabricated metal products, machinery and equipment; - Repair of fabricated metal products; - Repairs of machinery and equipment; - Repair of electronic and optical equipment; - Repair of electrical equipment; - Repair of other equipment;
Core Products	Electrical equipment
Design Capacity of Core Products	
Corporate and Credit Rating	23
Number of OMP (office and Management Personnel)	30

## Financial indicators

Return on Assets (ROA)	-0,59 %
Return on Equity (ROE)	0,30%
Assets	1,49 bln KZT
Authorized Capital	183 thous KZT
Liabilities	4,43 bln KZT
Owners Equity	-2,93 bln KZT
EBIT	-876,017 mln KZT
EBITDA	-858,97 mln KZT
EBT	
Earnings / Loss	-876,017 mln KZT
Number of agreements assigned with companies of Samruk-Kazyna NWF and Incomes on them	8 agreements with "OzenMunayGaz" JSC – KZT 269,667 million; 8 agreements with LLP "KazakhTurkMunay" - KZT 135,876 million; 19 agreements with LLP "KenKurylysServis" – KZT 356,986 million.
Estimated Value	
Date of the evaluation report	
Valuation Company	