

# PASSPORT OF ASSET: "AKTAU SEA NORTHERN TERMINAL" LLP

## Non-financial indicators

Full and abbreviated name in Kazakh and Russian languages	"Ақтау Теңіз Солтүстік Терминалы" Жауапкершілігі шектеулі серіктестігі (ЖШС), Товарищество с ограниченной ответственностью (ТОО) "Актауский Морской Северный Терминал"
Information on asset	"Aktau Sea North Terminal" LLP is located on the eastern coast of the Caspian Sea and is part of the State Program for Infrastructure Development "Nurly Zhol". It is an important link in the created multimodal logistics chain of the Republic of Kazakhstan. The company was founded in 2014 to increase the growth of export-import and transit transportation of Kazakhstan and Central Asia, through the port of Aktau to the countries of Transcaucasia, the Persian Gulf and the Russian Federation.
Stake Holders and their Equity Stakes	"Interport Development PTE. Ltd" - 60%; "KTZ Express" JSC- 30%; "NC "Aktau International Sea Trade Port" JSC - 10%
Date of establishment. History of Establishment and participants' joining into the Asset	
BIN	140440031537
Registered Office	Industrial Zone No. 7, Aktau, Mangistau region, Kazakhstan
Operational Office Address	Industrial Zone No. 7, Aktau, Mangistau region, Kazakhstan
Core Business	Operator of the Marine Terminal. Operation of the Northern Terminal. Project financing for the acquisition of property and all works and services related to the Project. Organization of construction works, supervision of construction works in accordance with approved project documents and specifications
Core Products	Loading (unloading) and servicing of ships and other vehicles. Warehousing and auxiliary transport activities. Freight forwarding and warehousing operations with cargoes
Design Capacity of Core Products	Transshipment of grain-1000 thousand tons per year, metals -640 thousand tons per year, containers- 11 111 TEU per year, other cargoes – 610 thousand tons per year.
Corporate and Credit Rating	37
Number of OMP (office and Management Personnel)	152

## Financial indicators

Return on Assets (ROA)

Return on Equity (ROE)

Assets	45,979 bln KZT dated 31.12.2016
Authorized Capital	15,262 bln KZT dated 31.12.2016
Liabilities	44,639 bln KZT dated 31.12.2016
Owners Equity	1,339 bln KZT dated 31.12.2016
EBIT	350,359 mln KZT dated 31.12.2016
EBITDA	649,2 mln KZT dated 31.12.2016
EBT	433,434 mln KZT dated 31.12.2016
Earnings / Loss	-432,663 mln KZT dated 31.12.2016

Number of agreements assigned with companies of Samruk-Kazyna NWF and Incomes on them

Estimated Value

Date of the evaluation report

Valuation Company