

# PASSPORT OF ASSET: "AKTOBE RAIL AND BEAM PLANT" LLP

## Non-financial indicators

Full and abbreviated name in Kazakh and Russian languages	"Ақтөбе рельс-арқалық зауыты" Жауапкершілігі шектеулі серіктестігі (ЖШС), Товарищество с ограниченной ответственностью (ТОО) "Актюбинский рельсобалочный завод"
Information on asset	
Stake Holders and their Equity Stakes	"Remlokomotiv" JSC – 30%, "Transport Technologies" LLP – 70%
Date of establishment. History of Establishment and participants' joining into the Asset	14.02.2013
BIN	130240016247
Registered Office	40 Aviagorodok, Aktobe, Republic of Kazakhstan, 030000
Operational Office Address	397 B lot, Kuraylinsky district, Aktobe, Republic of Kazakhstan, 030000
Core Business	Metal-roll production
Core Products	R65 rails for high-speed highways, up to 120 m long (for "NC" KTZ" JSC); corner; beams; channel beam; electric power
Design Capacity of Core Products	rails – 200 thousand tons per year, shaped products – 230 thousand tons per year
Corporate and Credit Rating	102
Number of OMP (office and Management Personnel)	675

## Financial indicators

Return on Assets (ROA)	
Return on Equity (ROE)	
Assets	89,34 bln KZT
Authorized Capital	21,46 bln KZT
Liabilities	116,15 bln KZT
Owners Equity	-26,24 bln KZT
EBIT	
EBITDA	
EBT	
Earnings / Loss	-5,58 bln KZT

Number of agreements assigned with companies of  
Samruk-Kazyna NWF and Incomes on them

Estimated Value

9,48 bln KZT

Date of the evaluation report

30.06.2017

Valuation Company

"Ernst & Young – consulting services" LLP