

Monitoring of the Development plan of "Samruk-Kazyna" JSC for years 2011-2015 for 1 quarter of year 2013

Description	Units of measurement	2012	2013			1 quarter of 2013		
		fact	plan for year	expected implementation in the year	in % from plan	plan for 1 quarter	fact for 1 quarter	% from plan
1	2	3	4	5	6	7	8	9
Macroeconomic indicators								
Consumer Price Index	%	6,8	6,0–8,0	6,0–8,0	0	6,0–8,0	1,9	-68
Free market price (Brent)	USD per barrel	111,6	90	89	-1	90	113	25
Exchnage rate KZT to USD	KZT per USD 1 in average for the year	149,1	148,5	148,5	0	148,5	150,7	1
Real growth of GDP to previous year	%	105	106	106	0	106	105	-1
Strategic key performance indicators (KPI) on the group of the Fund								
Financial KPIs								
Net profit	KZT billion	628,4	580,0	555,0	-4	157,1	172,3	10
EBITDA margin	%	19,3	18,6	19,4	4	16,9	22,2	32
Social KPIs								
Annual manpower turnover	%	10,5	14	14	0	14	2,4	-83
Amount of industrial accidents per thousand people	accident/ thousand people	0,43	0	0,14	-	0	0,14	-
Consolidated financial indicators								
General revenues	KZT billion	4 948,7	5 282,2	5 094,1	-4	1 285,4	1 183,6	-8
Revenues from core activity	KZT billion	4 733,8	5 148,9	4 957,4	-4	1 217,9	1 150,6	-6
Revenue from sale, interest profit and other financial profit (for the subsidiaries of financial segment on their core activity), other profit	KZT billion	4 705,9	5 117,9	4 926,4	-4	1 210,1	1 143,3	-6
State subsidies	KZT billion	27,9	31,0	31,0	0	7,9	7,3	-7
Revenues from non-core activity	KZT billion	214,9	133,3	136,7	3	67,5	33,0	-51
Financial revenue	KZT billion	93,7	51,9	61,9	19	13,0	22,1	70
Other	KZT billion	121,2	81,4	74,8	-8	54,5	10,9	-80
General costs for current activity	KZT billion	4 645,9	4 852,7	4 717,8	-3	1 167,4	1 106,4	-5
Net cost of sold production / services	KZT billion	3 418,4	3 905,7	3 763,1	-4	931,3	828,2	-11
Operation costs from bank and financial activity	KZT billion	5,3	2,9	7,1	144	0,6	7,1	1 169
General and administrative expenses	KZT billion	334,0	367,0	359,0	-2	83,8	77,1	-8
Costs of transportation and sale	KZT billion	377,2	343,4	342,4	0	80,3	78,8	-2
Financial costs	KZT billion	208,3	181,2	205,5	13	43,4	51,8	20
Other	KZT billion	302,6	52,4	40,8	-22	28,1	63,3	125
Gross profit	KZT billion	1 304,4	1 243,2	1 194,3	-4	286,6	315,3	10
Operation profit/(loss)	KZT billion	598,8	532,7	492,9	-7	122,5	159,4	30
Share in profit / (loss) of the organizations on equity method	KZT billion	534,0	439,8	438,5	0	109,0	168,5	55
Profit/(loss) from discontinued operations	KZT billion	202,4	0,0	-2,4	-	0,0	-2,4	-
Income tax expenses	KZT billion	247,7	217,3	195,6	-10	56,7	52,1	-8
Net profit / (loss) prior to the deduction of the minority share	KZT billion	791,4	652,0	616,7	-5	170,2	191,2	12
Minority share	KZT billion	163,0	72,0	61,7	-14	13,1	18,9	45
Net profit / (loss)	KZT billion	628,4	580,0	555,0	-4	157,1	172,3	10
Dividends to the shareholder (Government)	KZT billion	168,2	9,1	9,1	0	0,0	0,0	-

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General development expenses (investments)	KZT billion	1 695,1	2 166,2	2 121,3	-2	276,1	199,1	-28
Investment projects	KZT billion	811,1	1 068,7	1 068,7	-3	153,0	121,0	-21
Acquisition of the equity interest	KZT billion	430,4	489,9	479,6	-2	30,7	20,3	-34
Maintenance of industrial assets and other fixed assets directly participating in the process of production activity of the subsidiary	KZT billion	423,0	558,3	529,7	-5	84,1	55,5	-34
Other	KZT billion	30,6	49,2	43,3	-12	8,2	2,3	-72
Allocation of borrowed means	KZT billion	263,6	398,1	398,1	0	249,7	79,9	-68
Sources of financing	KZT billion	1 715,1	2 116,9	2 030,2	-4	315,5	472,0	50
equity capital (net profit - dividends to the shareholder + depreciation)	KZT billion	460,2	998,3	995,6	0	240,3	261,7	9
contributions to the authorized capital at the expense of Republican budget	KZT billion	12,0	22,4	9,2	-59	0,0	0,0	-
Borrowed means and debt liabilities for relevant period, including:	KZT billion	1 242,9	1 096,2	1 025,4	-6	75,2	210,3	180
<i>from National Fund</i>	KZT billion	272,9	375,0	304,2	-19	0,0	135,1	-
<i>external loans (within the group of the Fund)</i>	KZT billion	954,7	721,2	721,2	0	75,2	75,2	0
<i>other</i>	KZT billion	15,3	0,0	0,0	-	0,0	0,0	-