

# PASSPORT OF ASSET: "CAUSTIC" JSC

## Non-financial indicators

Full and abbreviated name in Kazakh and Russian languages	«Каустик» Акционерлық қоғамы (АҚ), Акционерное общество (АО) «Каустик»
Information on asset	"Caustic" JSC is a modern chemical industry which meets the highest local and international quality standards. The plant was opened in October 2011, its investment in construction amounted to more than USD 108 million. "Caustic" JSC is the only plant for the production of chlor-alkali products, using environmentally friendly membrane method without use of mercury. The company was founded in 2002 on the basis of the former Pavlodar Chemical Plant. Now it serves as the base of the Special economic zone "Pavlodar" (hereinafter "SEZ" Pavlodar") established by the Presidential Decree dated 29 November 2011. The main raw material: salt mined from salt deposits in Taykonyr lake, Pavlodar region. The license for the right to use mine is owned by "SolHimprom" LLP ("Tsentrostroyenergo" LLP is a shareholder of the company).
Stake Holders and their Equity Stakes	"Central Asian Fuel and Energy Company" JSC - 60%; "National Atomic Company "Kazatomprom" JSC - 40%
Date of establishment. History of Establishment and participants' joining into the Asset	21.08.2002 NAC Kazatomprom JSC from 15.11.2013 (40% of the total number of outstanding shares); "Central Asian Fuel and Energy Company" JSC from 20.11.2013 (10% of the total number of outstanding shares); "Central Asian Fuel and Energy Company" JSC from 04.06.2014 (50% of the total number of outstanding shares); NAC Kazatomprom JSC from 3.12.2015 (40% of the total number of outstanding shares); "Central Asian Fuel and Energy Company" JSC from 7.12.2015 (60% of the total number of outstanding shares).
BIN	020840001585
Registered Office	Northern industrial zone, Pavlodar region, 140000, Pavlodar, Republic of Kazakhstan
Operational Office Address	Northern industrial zone, Pavlodar region, 140000, Pavlodar, Republic of Kazakhstan
Core Business	The activity of "Caustic" JSC in the General Classification of Economic Activities refers to: manufacturing industry; production of chemical products; production of basic chemicals, fertilizers and nitrogen compounds, plastics and synthetic rubber in primary forms; production of other basic inorganic chemicals.
Core Products	Caustic soda, chlorine, hydrochloric acid, sodium hypochlorite
Design Capacity of Core Products	Caustic soda - 30 000 tons / year; Chlorine liquid - 26 250 tons / year; Hydrochloric acid - 45 000 tons / year; Sodium hypochlorite - 6 600 tons / year

Corporate and Credit Rating	75
Number of OMP (office and Management Personnel)	519

## Financial indicators

Return on Assets (ROA)	10%
Return on Equity (ROE)	52%
Assets	13,35 bln KZT dated 31.12.2016
Authorized Capital	9,55 bln KZT dated 31.12.2016
Liabilities	15,11 bln KZT dated 31.12.2016
Owners Equity	- 2,61 bln KZT dated 31.12.2016
EBIT	-482,652 mln KZT dated 31.12.2016
EBITDA	903,162 mln KZT dated 31.12.2016
EBT	-1,286 bln KZT dated 31.12.2016
Earnings / Loss	-1,286 bln KZT dated 31.12.2016
Number of agreements assigned with companies of Samruk-Kazyna NWF and Incomes on them	
Estimated Value	3,72 bln KZT dated 31.12.2016
Date of the evaluation report	12.05.2017
Valuation Company	DELOITTE TCF LLP